

Financial Apps for Consideration

PocketSmith

Offers budgeting projections for up to 30 years and tracks multiple accounts and income streams.

MoneyPatrol

Monitors accounts securely, providing insights into spending patterns and a detailed financial dashboard.

Trim App

Automates savings by negotiating bills, canceling old subscriptions, and finding better savings accounts.

Billshark

Negotiates lower bills and cancels unused subscriptions, boasting a high success rate in savings.

Rocket Money (formerly Truebill)

Manages subscriptions, negotiates bills, and tracks spending with the option to improve credit.

Acorns

Automates investing by rounding up purchases and investing the spare change, great for beginners.

Robinhood

Sign up for Robinhood with my link and we both could get stock.

Charles Schwab

A comprehensive investing app with a powerful suite of tools and customizable views for portfolio management.

Wealthfront

Features customizable portfolios for a set-it-and-forget-it investment experience, ideal for those interested in automated investing.